

Inventory Management Fundamentals Rel 8.12

What you will learn:

The first course in this combined offering, Items and Supplies, provides instruction in the elements of item setup. You will learn how to set up items records, process inventory transactions, and analyze various inventory inquiries. You will be able to confidently set up item master and item branch records, process various inventory transactions, and understand the functions of the inventory fields in downstream processing.

In the second course, Inventory Management, students will learn how to set up a warehouse, create warehouse locations, perform physical inventory counts, create integrity reports, generate product variants, and perform cost updates. Students will also learn how to duplicate item branch/plant records.

The final course covered, Quality Management, discusses how to set up quality criteria, track quality records, and generate quality documentation.

Learn To:

- Create Item Records
- Determine Item Availability
- Create warehouses
- Examine item information efficiencies
- Integrate financial's to inventory
- Reduce operating expenses by reducing scrap and rework

Audience:

- Project Manager
- Functional Implementer

Prerequisites:

Required Prerequisites:

- Common Foundation Rel 8.11

Course Objectives:

- Discuss the flow of inventory and the integration into other product areas
- Create a new item record
- Create a warehouse
- Create a new item branch/plant record
- Assign primary and secondary locations to items
- Entering cost and price information
- Create item cross-references
- Inquire on item availability
- Create inventory adjustments, transfers, and issues
- Determine item availability
- Create segmented items
- Inquire on segmented item availability

- Update item and location information
- Set up quality management
- Manage quality information

Course Topics:

Business Process Overview

Creating Item Master Records

Creating Item/Branch Plant Records

Setting Up Non-Stock Items

Determining Availability

Determining the Impact of Inventory Transactions

Setting Up Segmented Items

Setting Up Warehouses

Creating Locations

Defining Physical Inventories

Completing Cycle Counts

Completing Tag Counts

Determining Transaction Records

Identifying Data Purges

Defining Quality Tests

Creating Quality Specifications

Setting Up Preferences

Managing Workflow

Processing Test Results and Data

Generating Documentation